JCU CORPORATION

Financial Results Briefing Material

for the Second Quarter of the Fiscal Year Ending March 2027 【Flash Report】

JCU CORPORATION

TSE Prime (Stock Code: 4975)

November 5, 2026

Summary of Financial Results for 1H FY3/27

(Millions of Yen)

	1H FY3/25	1H FY3/26	1H FY3/27		
	Results	Results	Forecasts	Results	YoY % Change
Net sales	12,736	14,258	15,700	15,875	11.3%
Operating profit	4,665	5,781	5,900	5,866	1.5%
Ordinary profit	4,983	5,780	6,000	6,101	5.6%
Profit attributable to owners of parent	3,385	4,360	4,100	4,355	(0.1)%
Net income per share	133.72 yen	175.06 yen	166.53 yen	176.89 yen	—

Foreign Exchange Rates

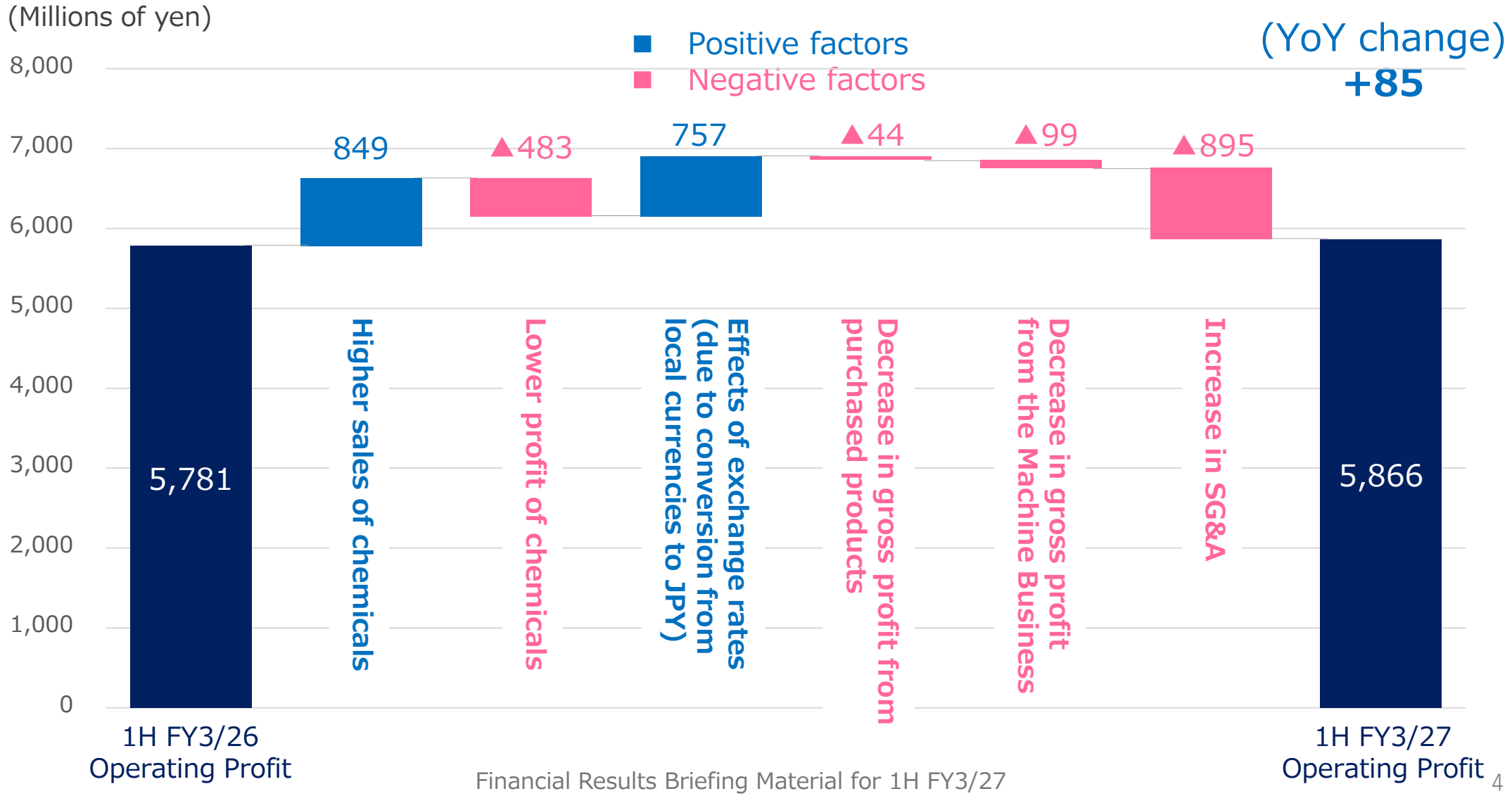
Foreign exchange sensitivity (as at the consolidated year):
Changes of about 100 million yen in consolidated operating profit with 1% change in major currency rates listed below

(Yen)

	FY3/26				FY3/27	
	1Q	2Q	3Q	4Q	1Q (Initial forecast)	2Q
Chinese yuen (CNY)	20.94	20.47	20.51	20.82	22.66	23.05
Taiwan dollar (TWD)	4.64	4.67	4.75	4.81	4.96	5.01
Korean won (KRW)	0.1052	0.1043	0.1050	0.1053	0.1071	0.1067

Note: The average rate for the period is used to translate Chinese yuan, Taiwan dollar and Korean won, our major foreign currencies, to Japanese yen.

Changes in Consolidated Operating Profit for 1H FY3/27



Forecasts for FY3/27

(Millions of Yen)

	FY3/26 Full year results	FY3/27 1H results	FY3/27 Full year forecasts	Progress rate against full-year forecast
Net sales	29,672	15,875	33,400	47.5%
Operating profit	12,156	5,866	12,300	47.7%
Ordinary profit	12,447	6,101	12,500	48.8%
Profit attributable to owners of parent	9,074	4,355	8,800	49.5%
Net income per share	365.74 yen	176.89 yen	357.39 yen	—

This material contains current plans and forecasts of future performance of JCU CORPORATION. These plans and forecast figures are prepared by the Company based on currently available information.
This material does not give any assurance or guarantee of the Company's future financial performance and actual results may differ substantially from these plans for a number of conditions or developments in the future.

JCU CORPORATION's website
URL: https://www.jcu-i.com/

Contact : Corporate Strategy Office
TEL: +81-3-6895-7004