Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

November 5, 2026

Company name: JCU CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4975
URL: https://www.jcu-i.com/
Representative: Masashi Kimura, Representative Director, Chairman & CEO
Inquiries: Yoji Inoue, Director, Managing Executive Officer, General Manager of Corporate Strategy Office
Telephone: +81-3-6895-7004

Scheduled date to file semi-annual securities report: November 10, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	15,875	11.3	5,866	1.5	6,101	5.6	4,355	(0.1)
September 30, 2025	14,258	12.0	5,781	23.9	5,780	16.0	4,360	28.8

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 6,232 million [85.2%]
For the six months ended September 30, 2025: ¥ 3,365 million [(35.7)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	176.89	-
September 30, 2025	175.06	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	64,639	59,507	92.1
March 31, 2026	62,679	54,567	87.1

Reference: Equity
As of September 30, 2026: ¥ 59,507 million
As of March 31, 2026: ¥ 54,567 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	41.00	-	54.00	95.00
Fiscal year ending March 31, 2027	-	90.00			
Fiscal year ending March 31, 2027 (Forecast)			-	90.00	180.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	33,400	12.6	12,300	1.2	12,500	0.4	8,800	(3.0)	357.39

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	26,219,049 shares
As of March 31, 2026	26,219,049 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,593,684 shares
As of March 31, 2026	1,599,326 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	24,621,106 shares
Six months ended September 30, 2025	24,909,954 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forecasts of future performance in this report are based on assumptions judged to be valid and information currently available to the Company. Actual results may differ substantially from these forecasts for a number of reasons.

Note: This document has been translated a part of the Japanese original. The fully translated will be disclosed later in our web site. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals. the originals shall prevail.