



JCU CORPORATION

Financial Results Briefing Material

for the First Quarter of the Fiscal Year
Ending March 2027
【Flash Report】

JCU CORPORATION

TSE Prime (Stock Code: 4975)

August 6, 2026

Summary of Financial Results for 1Q FY3/27



(Millions of Yen)

	Same period of previous FY (1Q FY3/26)	1Q FY3/27	YoY % Change
Net sales	7,037	7,492	6.5%
Operating profit	2,802	2,737	(2.3)%
Ordinary profit	2,845	2,907	2.2%
Profit attributable to owners of parent	2,024	2,075	2.5%
Net income per share	81.25 yen	84.29 yen	—

Foreign Exchange Rates



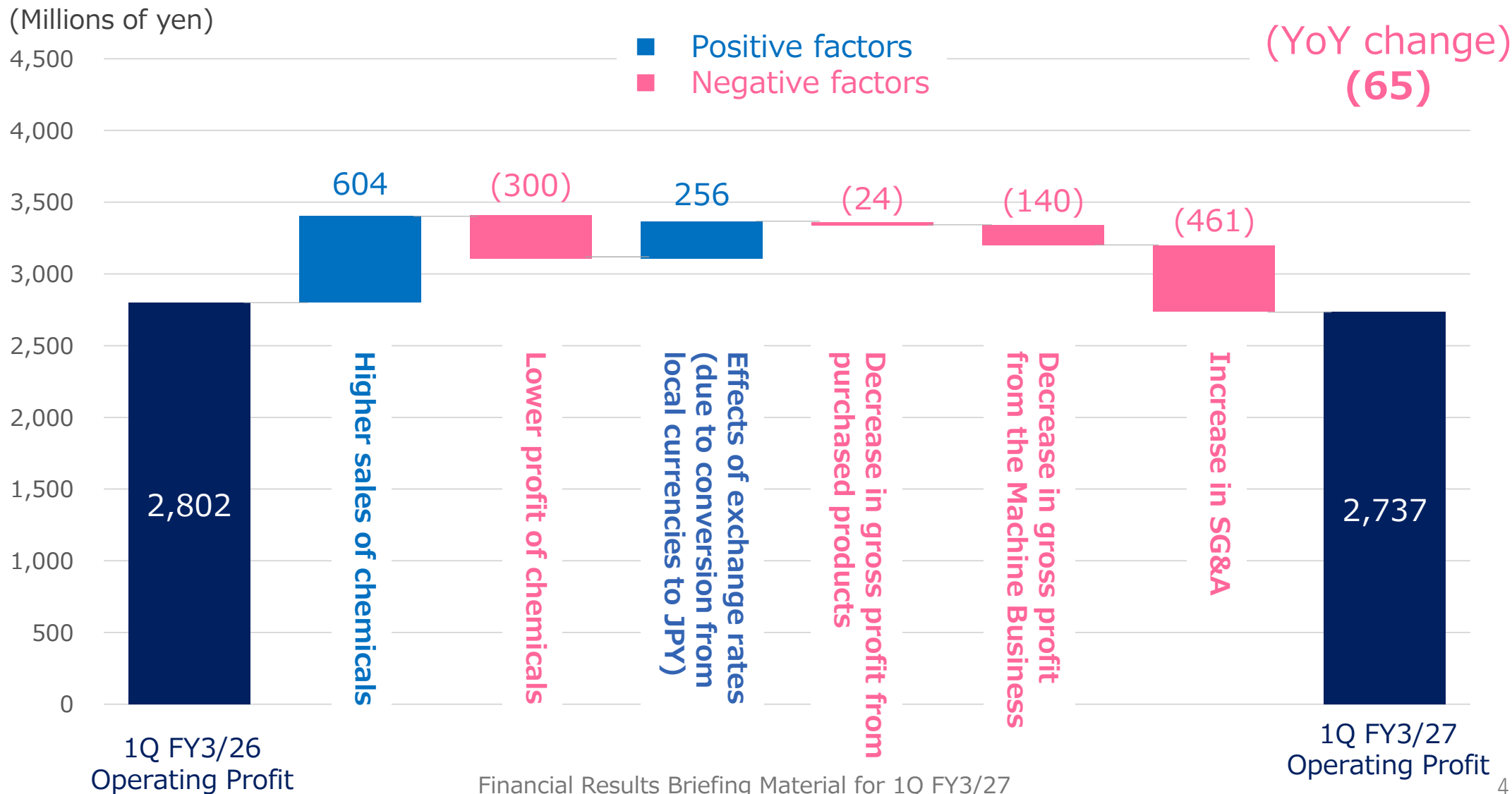
Foreign exchange sensitivity (as at the consolidated year):
Changes of about 100 million yen in consolidated operating profit with 1% change in major currency rates listed below

(Yen)

	FY3/26				FY3/27
	1Q	2Q	3Q	4Q	1Q (Initial forecast)
Chinese yuen (CNY)	20.94	20.47	20.51	20.82	22.66
Taiwan dollar (TWD)	4.64	4.67	4.75	4.81	4.96
Korean won (KRW)	0.1052	0.1043	0.1050	0.1053	0.1071

Note: The average rate for the period is used to translate Chinese yuan, Taiwan dollar and Korean won, our major foreign currencies, to Japanese yen.

Changes in Consolidated Operating Profit for 1Q FY3/27



Forecasts for FY3/26



(Millions of Yen)

FY3/27	1Q (Results)	1H (Forecasts)	Full year (Forecasts)	Progress rate Against full- Year forecast
Net sales	7,492	15,700	33,400	22.4%
Operating profit	2,737	5,900	12,300	22.3%
Ordinary profit	2,909	6,000	12,500	23.3%
Profit attributable to owners of parent	2,075	4,100	8,800	23.6%
Net income per share	84.29 yen	166.53 yen	357.44 yen	—

This material contains current plans and forecasts of future performance of JCU CORPORATION. These plans and forecast figures are prepared by the Company based on currently available information. This material does not give any assurance or guarantee of the Company's future financial performance and actual results may differ substantially from these plans for a number of conditions or developments in the future.

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