



JCU CORPORATION

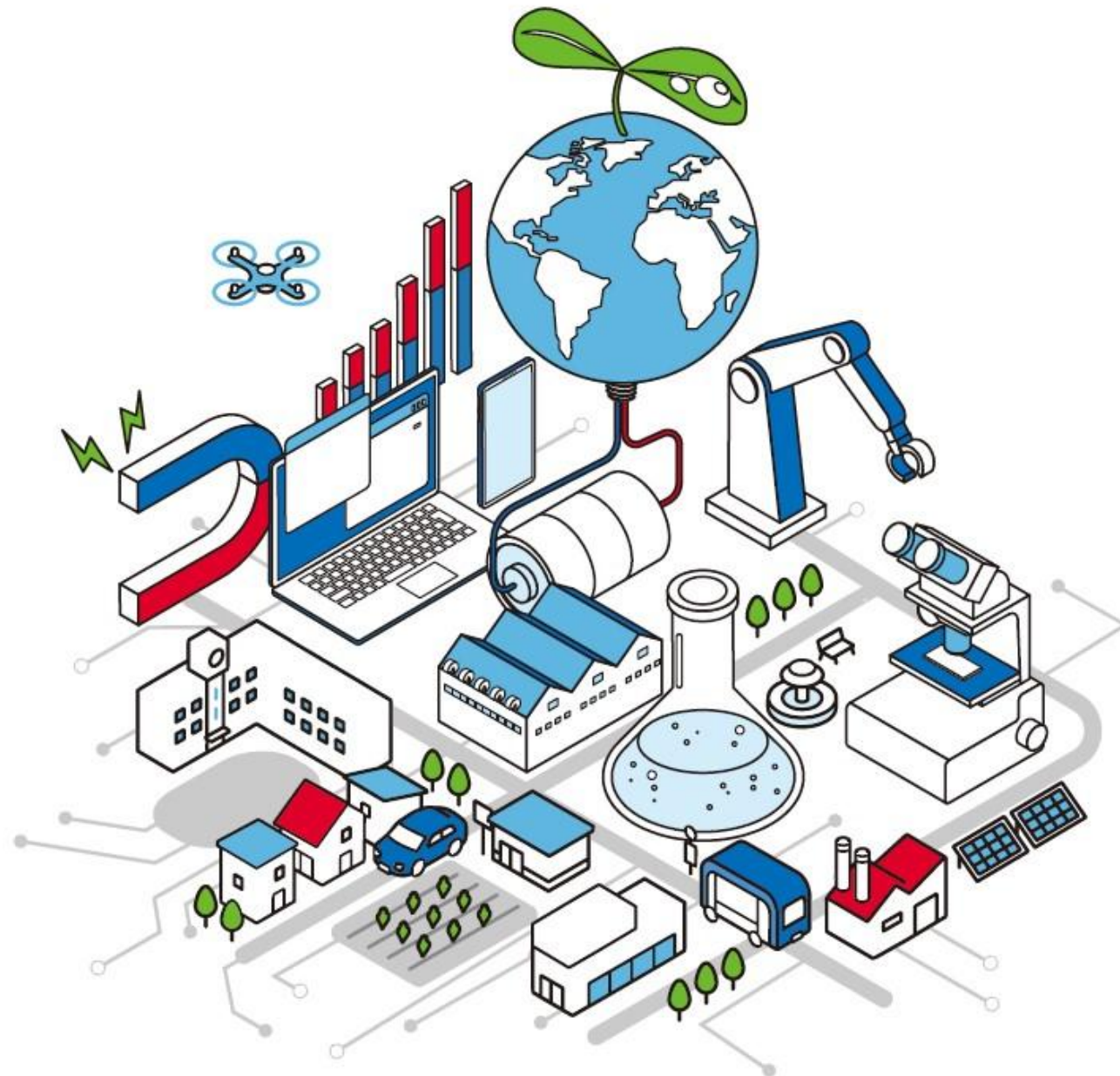
Financial Results Briefing Material

for the Fiscal Year Ended March 2026
【Flash Report】

JCU CORPORATION

TSE Prime (Stock Code: 4975)

May 12, 2026



Summary of Financial Results for FY3/26



(Millions of Yen)

	FY3/24	FY3/25	FY3/26		
	Results	Results	Forecasts (Revised in February 2026)	Results	YoY % Change
Net sales	24,859	28,356	29,200	29,672	4.6%
Operating profit	8,041	10,513	11,600	12,156	15.6%
Ordinary profit	8,216	10,920	11,800	12,447	14.0%
Profit attributable to owners of parent	5,530	7,497	8,500	9,074	21.0%
Net income per share	216.95 yen	297.71 yen	342.43 yen	365.74 yen	-

Foreign Exchange Rates



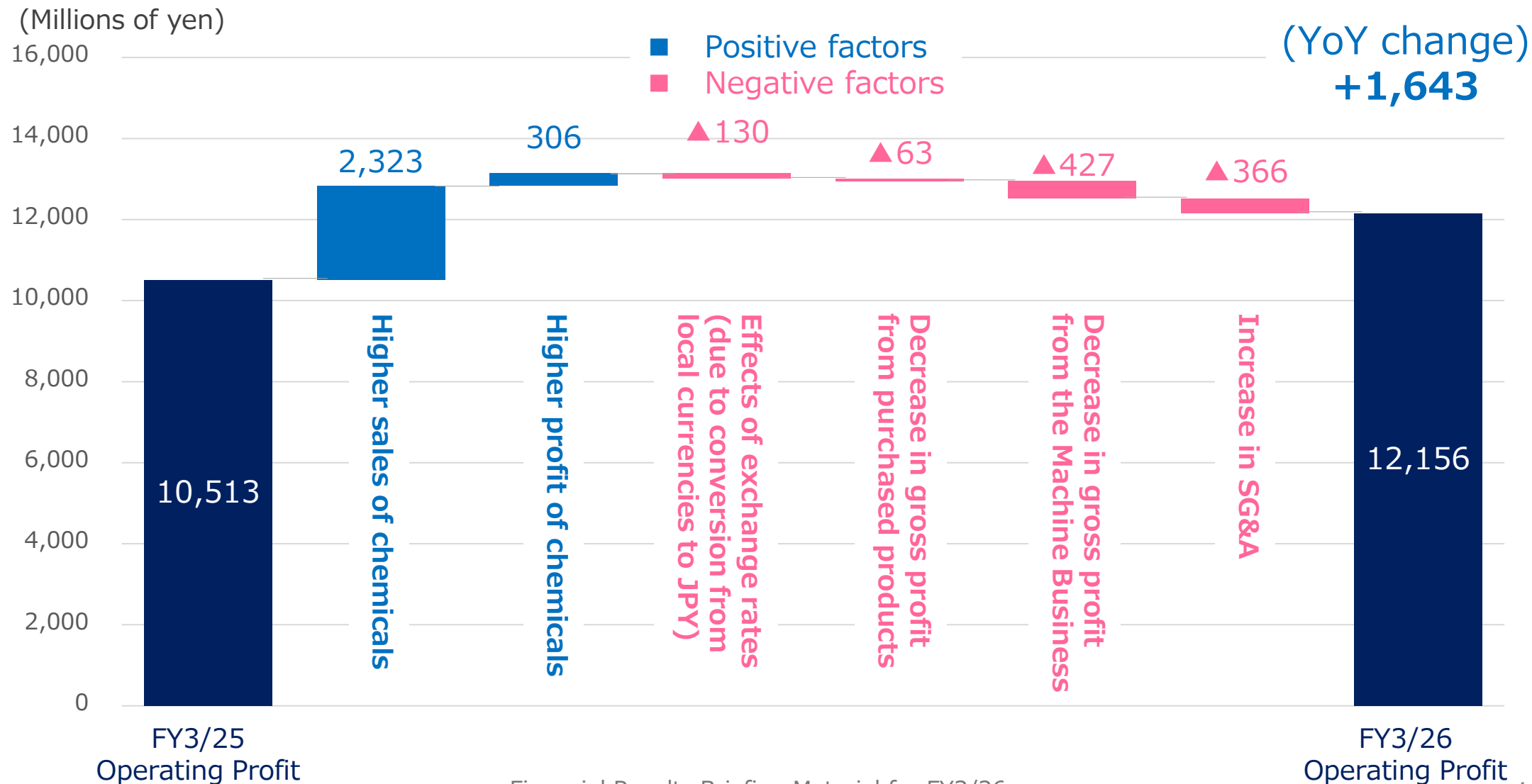
Foreign exchange sensitivity (as at the consolidated year):
Changes of about 100 million yen in consolidated operating profit with 1% change in major currency rates listed below

(Yen)

	FY3/25	FY3/26					FY3/27 (Forecast)
		(Initial forecast)	1Q	2Q	3Q	4Q	
Chinese yuan (CNY)	21.02	20.40	20.94	20.47	20.51	20.82	22.66
Taiwan dollar (TWD)	4.72	4.50	4.64	4.67	4.75	4.81	4.96
Korean won (KRW)	0.1112	0.1090	0.1052	0.1043	0.1050	0.1053	0.1071

Note: The average rate for the period is used to translate Chinese yuan, Taiwan dollar and Korean won, our major foreign currencies, to Japanese yen.

Changes in Consolidated Operating Profit for FY3/26



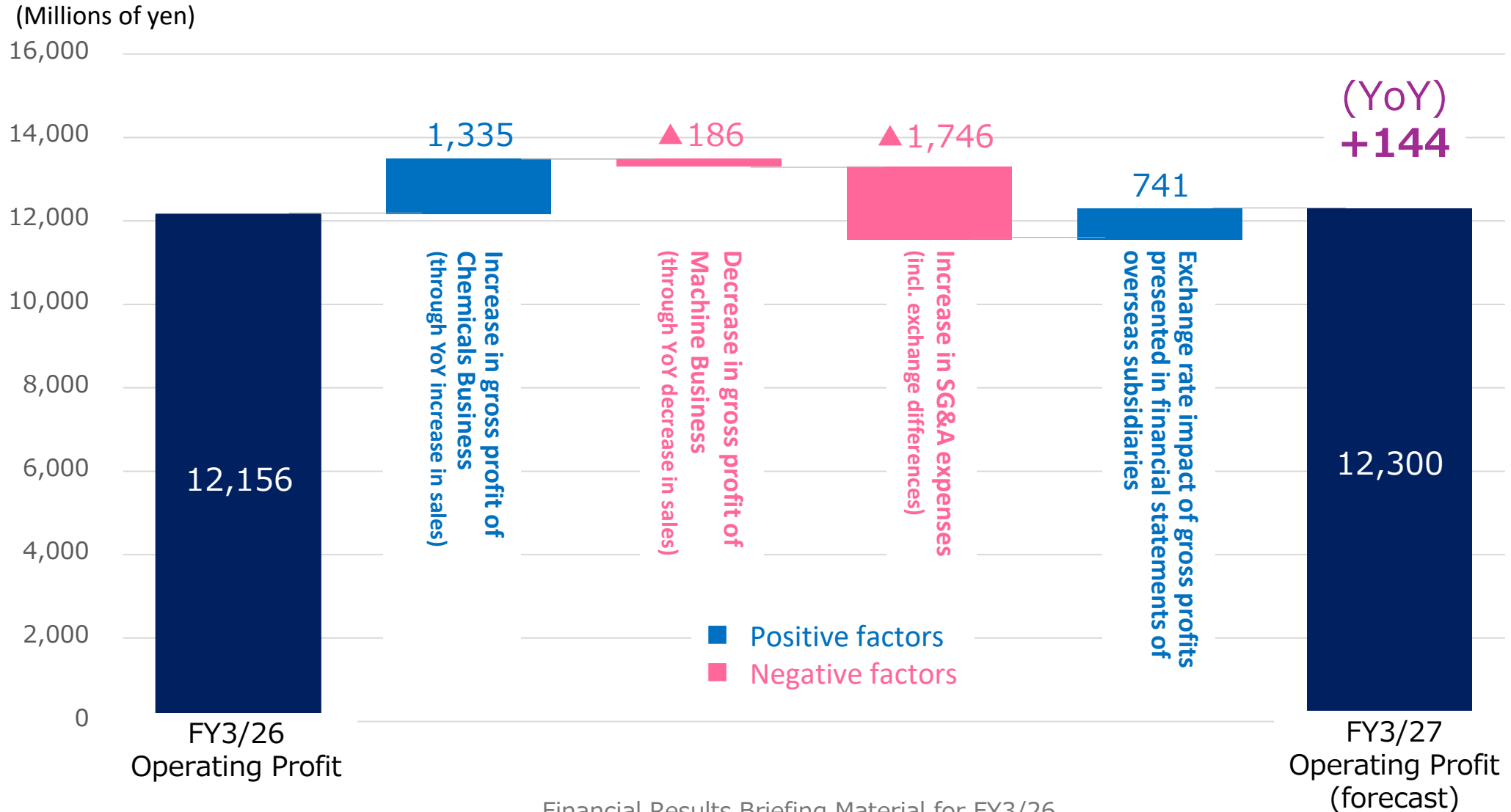
Forecasts for FY3/27



(Millions of Yen)

	FY3/26 Results	FY3/27 Forecast	YoY % Change
Net sales	29,672	33,400	12.6%
Operating profit	12,156	12,300	1.2%
Ordinary profit	12,447	12,500	0.4%
Profit attributable to owners of parent	9,074	8,800	△3.0%
Net income per share	365.74 yen	357.44yen	—

Changes in Consolidated Operating Profit (Forecast for FY3/27)



This material contains current plans and forecasts of future performance of JCU CORPORATION. These plans and forecast figures are prepared by the Company based on currently available information. This material does not give any assurance or guarantee of the Company's future financial performance and actual results may differ substantially from these plans for a number of conditions or developments in the future.

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