



JCU CORPORATION

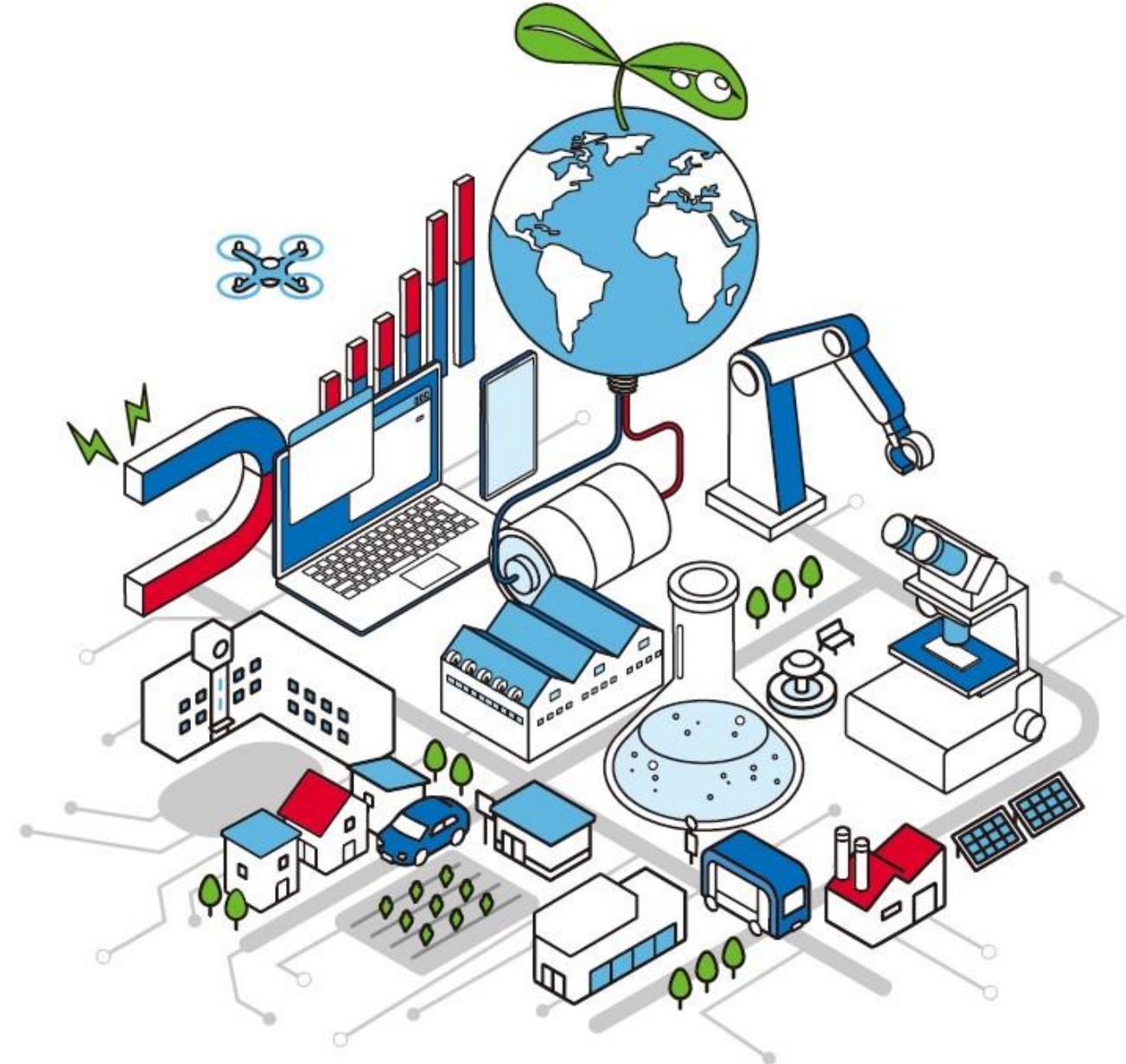
# Financial Results Briefing Material

for the Third Quarter of the Fiscal Year  
Ending March 2026  
[Flash Report]

JCU CORPORATION

TSE Prime (Stock Code: 4975)

February 5, 2026



# Summary of Financial Results for 3Q FY3/26



(Millions of Yen)

	Same period of previous FY (3Q FY3/25)	3Q FY3/26	YoY % Change
Net sales	20,732	21,514	3.8%
Operating profit	7,636	8,887	16.4%
Ordinary profit	7,954	9,003	13.2%
Profit attributable to owners of parent	5,487	6,578	19.9%
Net income per share	217.29 yen	264.60 yen	—

# Foreign Exchange Rates



Foreign exchange sensitivity (as at the consolidated year):

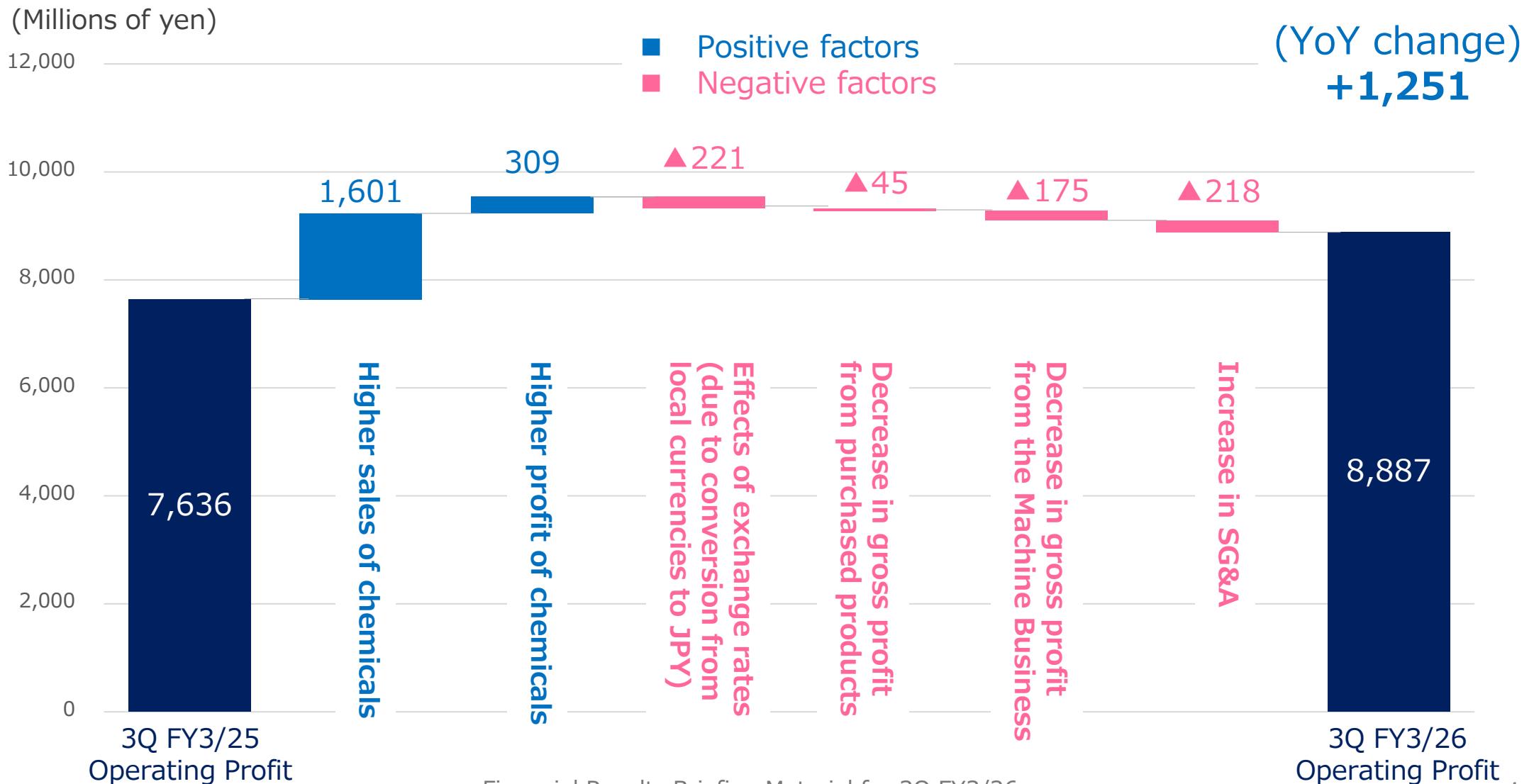
Changes of about 100 million yen in consolidated operating profit with 1% change in major currency rates listed below

(Yen)

	FY3/25				FY3/26			
	1Q	2Q	3Q	4Q	(Initial forecast)	1Q	2Q	3Q
Chinese yuen (CNY)	20.63	21.05	20.97	21.02	20.40	20.94	20.47	20.51
Taiwan dollar (TWD)	4.73	4.78	4.73	4.72	4.50	4.64	4.67	4.75
Korean won (KRW)	0.1117	0.1127	0.1118	0.1112	0.1090	0.1052	0.1043	0.1050

Note: The average rate for the period is used to translate Chinese yuan, Taiwan dollar and Korean won, our major foreign currencies, to Japanese yen.

# Changes in Consolidated Operating Profit for 3Q FY3/26



# Forecasts for FY3/26



(Millions of Yen)

	3Q FY3/26	FY3/26 full-year forecast (Revised in February 2026)	Progress rate against full-year forecast
Net sales	21,514	29,200	73.7%
Operating profit	8,887	11,600	76.6%
Ordinary profit	9,003	11,800	76.3%
Profit attributable to owners of parent	6,578	8,500	77.4%
Net income per share	264.60 yen	342.43 yen	-

This material contains current plans and forecasts of future performance of JCU CORPORATION. These plans and forecast figures are prepared by the Company based on currently available information. This material does not give any assurance or guarantee of the Company's future financial performance and actual results may differ substantially from these plans for a number of conditions or developments in the future.

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