



JCU CORPORATION

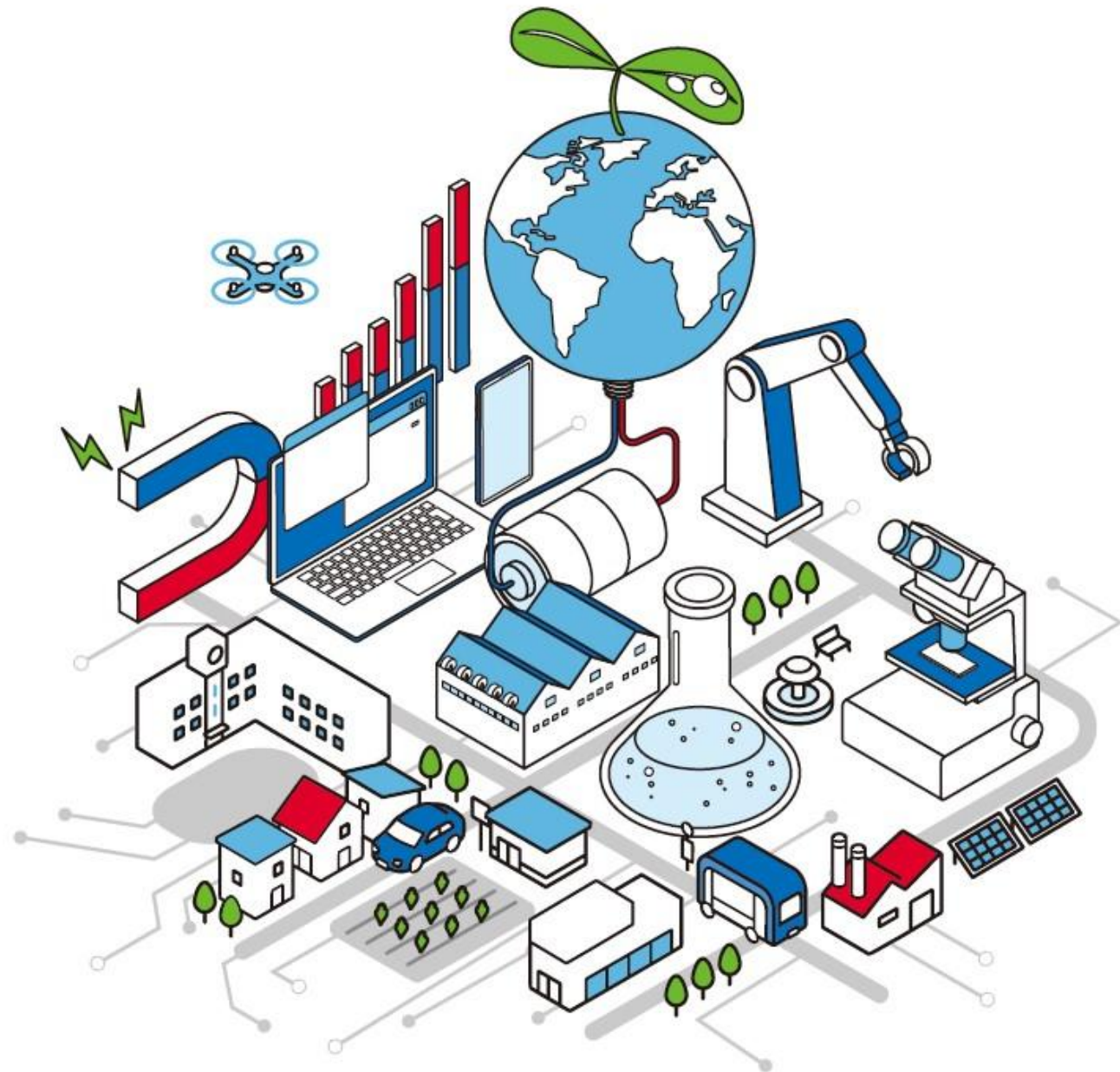
Financial Results Briefing Material

for the Second Quarter of the Fiscal Year
Ending March 2026
【Flash Report】

JCU CORPORATION

TSE Prime (Stock Code: 4975)

November 7, 2025



Summary of Financial Results for 1H FY3/26



(Millions of Yen)

	1H FY3/24	1H FY3/25	1H FY3/26		
	Results	Results	Forecasts	Results	YoY % Change
Net sales	10,864	12,736	13,900	14,258	12.0%
Operating profit	3,095	4,665	5,170	5,781	23.9%
Ordinary profit	3,202	4,983	5,200	5,780	16.0%
Profit attributable to owners of parent	2,177	3,385	3,600	4,360	28.8%
Net income per share	85.04 yen	133.72 yen	144.46 yen	175.06 yen	—

Foreign Exchange Rates



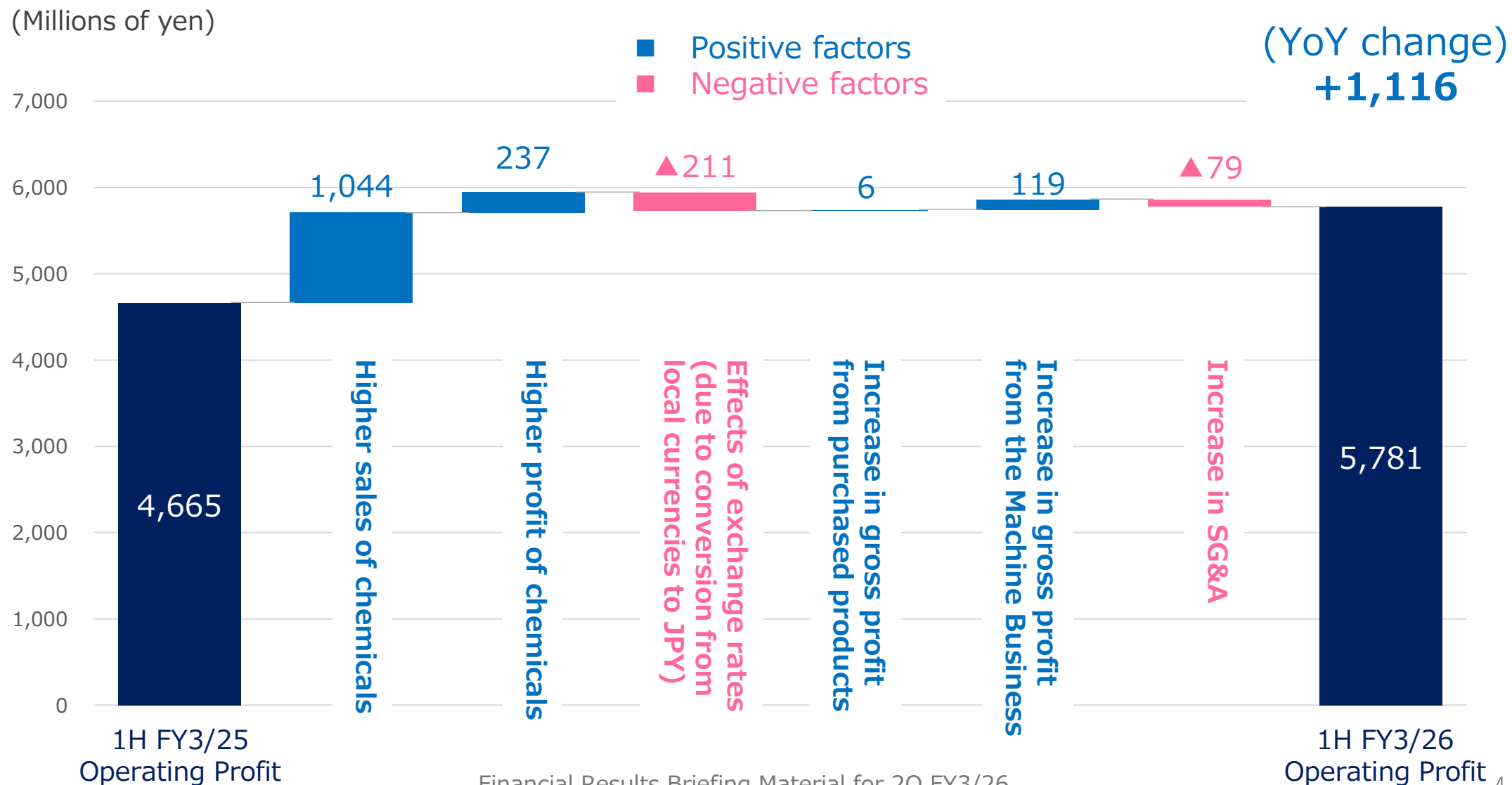
Foreign exchange sensitivity (as at the consolidated year):
Changes of about 100 million yen in consolidated operating profit with 1% change in major currency rates listed below

(Yen)

	FY3/25				FY3/26		
	1Q	2Q	3Q	4Q	(Initial forecast)	1Q	2Q
Chinese yuen (CNY)	20.63	21.05	20.97	21.02	20.40	20.94	20.47
Taiwan dollar (TWD)	4.73	4.78	4.73	4.72	4.50	4.64	4.67
Korean won (KRW)	0.1117	0.1127	0.1118	0.1112	0.1090	0.1052	0.1043

Note: The average rate for the period is used to translate Chinese yuan, Taiwan dollar and Korean won, our major foreign currencies, to Japanese yen.

Changes in Consolidated Operating Profit for 1H FY3/26



Forecasts for FY3/26



(Millions of Yen)

	FY3/25 Full year results	FY3/26 1H results	FY3/26 Full year forecasts	Progress rate against full- year forecast
Net sales	28,356	14,258	28,500	50.0%
Operating profit	10,513	5,781	10,700	54.0%
Ordinary profit	10,920	5,780	10,800	53.5%
Profit attributable to owners of parent	7,497	4,360	7,400	58.9%
Net income per share	297.71 yen	175.06 yen	297.45 yen	—

This material contains current plans and forecasts of future performance of JCU CORPORATION. These plans and forecast figures are prepared by the Company based on currently available information. This material does not give any assurance or guarantee of the Company's future financial performance and actual results may differ substantially from these plans for a number of conditions or developments in the future.

JCU CORPORATION's website
URL: <https://www.jcu-i.com/>

Contact : Corporate Strategy Office
TEL: +81-3-6895-7004