



Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

November 7, 2025

Company name: JCU CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 4975

URL: <https://www.jcu-i.com/>

Representative: Masashi Kimura

Inquiries: Yoji Inoue

Telephone: +81-3-6895-7004

Scheduled date to file semi-annual securities report: November 12, 2025

Scheduled date to commence dividend payments: December 1, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, Chairman & CEO

Director, Managing Executive Officer,

General Manager of Corporate Strategy Office

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	14,258	12.0	5,781	23.9	5,780	16.0	4,360	28.8
September 30, 2024	12,736	17.2	4,665	50.7	4,983	55.6	3,385	55.5

Note: Comprehensive income For the six months ended September 30, 2025: ¥ 3,365 million [(35.7) %]
For the six months ended September 30, 2024: ¥ 5,237 million [42.4%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	175.06	-
September 30, 2024	133.72	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	55,025	49,872	90.6
March 31, 2025	54,841	47,812	87.2

Reference: Equity

As of September 30, 2025: ¥ 49,872 million

As of March 31, 2025: ¥ 47,812 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	37.00	-	39.00	76.00
Fiscal year ending March 31, 2026	-	41.00			
Fiscal year ending March 31, 2026 (Forecast)			-	41.00	82.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	28,500	0.5	10,700	1.8	10,800	(1.1)	7,400	(1.3)	297.45

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	26,529,949 shares
As of March 31, 2025	26,529,949 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,683,005 shares
As of March 31, 2025	1,608,714 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	24,909,954 shares
Six months ended September 30, 2024	25,318,298 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forecasts of future performance in this report are based on assumptions judged to be valid and information currently available to the Company. Actual results may differ substantially from these forecasts for a number of reasons.

Note: This document has been translated a part of the Japanese original. The fully translated will be disclosed later in our web site. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.