



Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]



May 13, 2025

Company name: JCU CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 4975

URL: <https://www.jcu-i.com/>

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Scheduled date of annual general meeting of shareholders: June 26, 2025

Scheduled date to commence dividend payments: June 12, 2025

Scheduled date to file annual securities report: June 27, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, Chairman & CEO

Director, Managing Executive Officer,

General Manager of Corporate Strategy Office

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|----------------------------------|-----------------|-------|------------------|--------|-----------------|--------|---|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2025 | 28,356 | 14.1 | 10,513 | 30.8 | 10,920 | 32.9 | 7,497 | 35.6 |
| March 31, 2024 | 24,859 | (8.4) | 8,041 | (13.4) | 8,216 | (12.3) | 5,530 | (8.0) |

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥ 8,853 million [24.6%]

Fiscal year ended March 31, 2024: ¥ 7,104 million [(2.8)%]

| | Basic earnings per share | Diluted earnings per share | Rate of return on equity | Ordinary profit to total assets ratio | Operating profit to net sales ratio |
|----------------------------------|--------------------------|----------------------------|--------------------------|---------------------------------------|-------------------------------------|
| | Yen | Yen | % | % | % |
| Fiscal year ended March 31, 2025 | 297.71 | - | 16.7 | 20.9 | 37.1 |
| March 31, 2024 | 216.95 | - | 13.8 | 17.4 | 32.3 |

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2025: ¥ (47) million

Fiscal year ended March 31, 2024: ¥ (57) million

(2) Consolidated Financial Position

| | Total assets | Net assets | Capital adequacy ratio | Net assets per share |
|----------------------|-----------------|-----------------|------------------------|----------------------|
| | Millions of yen | Millions of yen | % | Yen |
| As of March 31, 2025 | 54,841 | 47,812 | 87.2 | 1,918.56 |
| March 31, 2024 | 49,641 | 42,250 | 85.1 | 1,667.82 |

(Reference) Equity: As of March 31, 2025: ¥ 47,812 million

As of March 31, 2024: ¥ 42,250 million

(3) Consolidated Cash Flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at the end of period |
|----------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| Fiscal year ended March 31, 2025 | 8,426 | (5,218) | (3,650) | 24,813 |
| March 31, 2024 | 6,029 | (781) | (3,061) | 24,587 |

2. Dividends

| | Annual dividends | | | | | Total dividends | Payout ratio (consolidated) | Dividends to net assets (consolidated) |
|--|------------------|-----------------|-----------------|----------|-------|-----------------|--------------------------------|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total | | | |
| Fiscal year ended | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| March 31, 2024 | - | 35.00 | - | 35.00 | 70.00 | 1,779 | 32.3 | 4.5 |
| March 31, 2025 | - | 37.00 | - | 39.00 | 76.00 | 1,905 | 25.5 | 4.2 |
| Fiscal year ending March 31, 2026 (Forecast) | - | 41.00 | - | 41.00 | 82.00 | | 27.6 | |

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|-----------------|-----|------------------|------|-----------------|-------|---|-------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Six months ending September 30, 2025 | 13,900 | 9.1 | 5,170 | 10.8 | 5,200 | 4.4 | 3,600 | 6.3 | 144.46 |
| Full year | 28,500 | 0.5 | 10,700 | 1.8 | 10,800 | (1.1) | 7,400 | (1.3) | 296.94 |

* Notes:

(1) Significant changes in the scope of consolidation during the period:

None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2025: 26,529,949 shares

March 31, 2024: 26,941,306 shares

2) Number of treasury shares at the end of the period:

March 31, 2025: 1,608,714 shares

March 31, 2024: 1,608,632 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2025: 25,185,415 shares

Fiscal Year ended March 31, 2024: 25,491,652 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income | |
|-------------------|-----------------|------|------------------|------|-----------------|------|-----------------|------|
| Fiscal year ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| March 31, 2025 | 16,028 | 15.9 | 5,091 | 38.2 | 10,489 | 26.5 | 8,110 | 24.3 |
| March 31, 2024 | 13,832 | 9.3 | 3,684 | 43.0 | 8,288 | 9.1 | 6,523 | 10.1 |

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Fiscal year ended | Yen | Yen |
| March 31, 2025 | 322.01 | - |
| March 31, 2024 | 255.92 | - |

(2) Non-consolidated Financial Position

| | Total assets | Net assets | Capital adequacy ratio | Net assets per share |
|----------------|-----------------|-----------------|------------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| March 31, 2025 | 40,728 | 36,865 | 90.5 | 1,479.30 |
| March 31, 2024 | 36,803 | 32,127 | 87.3 | 1,268.21 |

(Reference) Equity: As of March 31, 2025: ¥ 36,865 million
As of March 31, 2024: ¥ 32,127 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forecasts of future performance in this report are based on assumptions judged to be valid and information currently available to the Company. Actual results may differ substantially from these forecasts for a number of reasons.

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